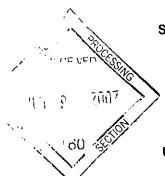
## FORM D



**UNITED STATES** SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

## FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

700111
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OMB APPROVAL

OMB Number: 3235-0076

Expires: May 31, 2002

Estimated average burden

hours per response......16.00

	SEC USE ONLY							
Pretix		Serial						
	DATE RECEI	VED						

Name of Offering ( check if this is an amendment and name has changed, and indicate									
Limited partnership interests in Central American & Caribbean Real Estate Cayma	n Fund I, L.P.								
Filing under (Check box(es) that apply): ☐ Rule 504 ☐ Rule 505 ☒ Rule 506	Section 4(6) ULOE								
Type of Filing: New Filing Amendment	_								
A. BASIC IDENTIFICATION DATA									
1. Enter the information requested about the issuer									
Name of Issuer ( check if this is an amendment and name has changed, and indica	te change.)								
Central American & Caribbean Real Estate Cayman Fund I, L.P.									
Address of Executive Offices (Number and Street Situation Code) c/o Southern Bridge Capital Partners	Telephone N								
c/o Southern Bridge Capital Partners	N/A DESCRIPTION OF THE PROPERTY OF THE PROPERT								
P.O. Box 309GT	†								
Ugland House JUL 1 2 2007 P									
South Church Street, George Town	I IBBIN BANTI NADIL SATTI NADIL PATRA ANTO LIPAR TILI IPER								
Address of Principal Business Operations (Number and Street Ally State, Zip Code)  (if different from Executive Offices)									
(if different from Executive Offices)									
Brief Description of Business									
Limited partnership engaged in seeking capital appreciation through investment.									
Type of Business Organization									
☐ corporation ☐ limited partnership, already formed ☐ other	r (please specify): A Cayman Islands								
	Exempted Limited								
	Partnership								
☐ business trust ☐ limited partnership, to be formed	·								
MONTH YEAR									
<del> </del>	Actual								
•									
Jurisdiction of Incorporation or Organization: (Enter two- letter U.S. Postal Service abbre									
CN for Canada; FN for other foreign jurisdic	ction) F N								
General Instructions									

### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C.

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on the ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

> Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number

## A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
  - Each promoter of the issuer, if the issuer has been organized within the past five years;
  - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of
    equity securities of the issuer;
  - Each executive officer and director of corporate issuers and of corporate general managing partners of partnership issuers; and
  - · Each general and managing partner of partnership issuers.

Zaon gono	ar arra managing (	partition of partitionormy root			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	□ General and/or Managing Partner
Southern Bridge Capita		<u> </u>			
Full Name (Last name first,	f individual)				
			own, Grand Cayman, Cay	man Islands	
Business or Residence Add	ress	(Number and Street, City, S	tate, Zip Code)		
Check Box(es) that Apply:	Promoter	Beneficial Owner		□ Director	General and/or Managing Partner
Purdom, Stephen				•	
Full Name (Last name first,	f individual)				
c/o Southern Bridge Ca Cayman Islands	pital Partners, P.	O. Box 309GT, Ugland F	House, South Church Stre	et, George Towi	n, Grand Cayman,
Business or Residence Add	ress (Number	er and Street, City, State, Zip	Code)	· · · · · · · · · · · · · · · · · · ·	
	•				
Check Box(es) that Apply:	Promoter	Beneficial Owner		□ Director	General and/or Managing Partner
Goldfield, David					moneging ( arote.
Full Name (Last name first,	f individual)				
c/o Southern Bridge Ca Cayman Islands	pital Partners, P.	O. Box 309GT, Ugland H	House, South Church Stre	et, George Tow	n, Grand Cayman,
Business or Residence Add	ress (Numbe	er and Street, City, State, Zip	Code)		
Check Box(es) that Apply:	Promoter	⊠ Beneficial Owner		□ Director	General and/or Managing Partner
Tiller, Steven			**		
Full Name (Last name first,	if individual)				
c/o Southern Bridge Ca Cayman Islands	pital Partners, P.	O. Box 309GT, Ugland I	House, South Church Stre	et, George Tow	n, Grand Cayman,
Business or Residence Add	ress (Number	er and Street, City, State, Zip	Code)		
	·				
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
T 11 Man - 11 and a	Wilduid III				<u> </u>
Full Name (Last name first,	ir individuar)				
Business or Residence Add	ress (Number	er and Street, City, State, Zip	Code)		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first,	if individual)			•	
Pusinger or Posidones Add	ross (Numb	ar and Ctract City Ctate 7:-	Code)		
Business or Residence Add	ress (Numbe	er and Street, City, State, Zip	Coue)		
-				,	··
	(Use blank s	sheet, or copy and use additi-	onal copies of this sheet, as ne	cessary. <del>)</del>	

B. INFORMATION ABOUT OFFERING		
Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?	Yes	No ⊠
2. What is the minimum investment that will be accepted from any individual?	. \$ <u>250,000</u>	<u>)</u>
3. Does the offering permit joint ownership of a single unit?	Yes ⊠	No
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchases in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.		
Full Name (Last name first, if individual)		
N/A Business or Residence Address (Number and Street, City, State, Zip Code)		
business of Residence Address (Number and Street, City, State, Zip Code)		
Name of Associated Broker or Dealer		
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers  (Check "All States" or check individual States)	☐ All Stat	tes
	[HI]	[ID] [] [MO] [] [PA] [] [PR] []
Full Name (Last name first, if individual)		
N/A Business or Residence Address (Number and Street, City, State, Zip Code)		
, , , , , , , , , , , , , , , , , , ,		
Name of Associated Broker or Dealer		<del></del>
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)	☐ All St	lates
$[M^{\dagger}]$ $\Box$ $[NE]$ $\Box$ $[NV]$ $\Box$ $[NH]$ $\Box$ $[NJ]$ $\Box$ $[NM]$ $\Box$ $[NY]$ $\Box$ $[NC]$ $\Box$ $[ND]$ $\Box$ $[OH]$ $\Box$ $[OK]$ $\Box$ $[RI]$ $\Box$ $[SC]$ $\Box$ $[SD]$ $\Box$ $[TN]$ $\Box$ $[TX]$ $\Box$ $[UT]$ $\Box$ $[VT]$ $\Box$ $[VA]$ $\Box$ $[WA]$ $\Box$ $[WV]$ $\Box$ $[WI]$ $\Box$	[HI]	[ID]
Full Name (Last name first, if individual)		
N/A Business or Residence Address (Number and Street, City, State, Zip Code)		
Summer of residence resides (remost and subst, only, state, Elp sode)		
Name of Associated Broker or Dealer		
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)	. All Si	lates
[MŤ] [] [NÉ] [] [NÝ] [] [NH] [] [NJ] [] [NM] [] [NY] [] [NC] [] [ND] [] [OH] [] [OK] []	[HI]	[ID]

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE (	OF PROCEEDS	-
1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box  and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
Type of Security	Aggregate Offering Price	Amount Already Sold
Debt	\$ <u>0</u>	\$ <u>0</u>
Equity	\$ <u>0</u>	\$ <u>0</u>
Convertible Securities (including warrants)	\$ <u>0</u>	\$ <u>0</u>
Partnership Interests (See Exhibit A hereto)	\$ <u>150,000,000</u>	\$ <u>0</u>
Other (Specify)	\$ <u>0</u>	\$ <u>0</u>
Total	\$ <u>150,000,000</u>	\$ <u>0</u>
2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	Number of Investors	Aggregate Dollar Amount of Purchases
Accredited Investors	<u>0</u>	\$ <u>0</u>
Non-accredited Investors	<u>0</u>	\$ <u>0</u>
Total (for filing under Rule 504 only)	N/A	\$ <u>N/A</u>
3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.		
Type of offering	Type of Security	Dollar Amount Sold
Rule 505	<u>N/A</u>	<u>N/A</u>
Regulation A	<u>N/A</u>	<u>N/A</u>
Rule 504	<u>N/A</u>	N/A
Total	<u>N/A</u>	<u>N/A</u>
4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
Transfer Agent's Fees		\$ <u>0</u>
Printing and Engraving Costs	🖂	\$ <u>2,500</u>
Legal Fees	🖂	\$ <u>50,000</u>
Accounting Fees	🛭	\$30,000
Engineering Fees		\$ <u>0</u>
Sales Commissions (specify finders' fees separately)		\$ <u>0</u>
Other Expenses (identify) Various blue sky filing fees	⊠	\$ <u>5,000</u>
Total		\$ <u>87,500</u>

	C. OFFERING PRICE, N	IUMBER OF INVESTORS, EXPENSES AND L	JSE OF PROCEEDS	
	tion 1 and total expenses furnished in respor	te offering price given in response to Part C- Question 4.a. This difference is		\$ <u>149,912,500</u>
5.	for each of the purposes shown. If the amount	s proceeds to the issuer used or proposed to be usefor any purpose is not known, furnish an estimate stal of the payments listed must equal the adjuster se to Part C- Question 4.b. above.	and	
			Payments to Officers, Directors, & Affiliates	Payments To Others
	Salaries and fees		□ \$	□ \$
	Purchase of real estate		<b>\$</b>	<b></b> \$
	Purchase, rental or leasing and install	ation of machinery and equipment	<b>\$</b>	<b>\$</b>
	Construction or leasing of plant building	gs and facilities	□ \$	□ \$
	Acquisition of other business (including offering that may be used in exchange	for the assets or securities of another		
	, , , , , , , , , , , , , , , , , , , ,		<b>\$</b>	<b>\$</b>
			□ \$	□ \$
	Working capital		□ \$	\$149,912,500
	Other (specify):		<b>\$</b>	□ \$
			<b>\$</b>	☐ \$
	Column Totals		<b>\$</b>	⊠ \$ <u>149,912,500</u>
	Total Payments Listed (column totals a	added)	⊠ \$ <u>149,912</u>	,500
		D. FEDERAL SIGNATURE		
fa	llowing signature constitutes an undertaking b	ned by the undersigned duly authorized person y the issuer to furnish to the U.S. Securities and the issuer to any non-accredited investor pursu	d Exchange Commissi	on, upon written
ls	suer (Print or Type)	Δ	ate / i	
	entral American & Caribbean Real Estate ayman Fund I, L.P.	Stephen Rurdom	B 6/29/0	7
N	ame of Signer (Print or Type)	Title of Signer (Print or Type)		
S	tephen Purdom	Director of Southern Bridge Capital Partner	rs, the General Partne	er of Issuer

ATTENTION Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

		E. STA	TE SIGNATURE			
1.	Is any party described in 17 CFR 230.25 of such rule?	2(c), (d), (e) or (f) pr	resently subject to any dis	qualification provisions	Yes	No ⊠
		See Appendix, Co	lumn 5, for state response	е.		
2.	The undersigned issuer hereby undertak Form D (17 CFR 239.500) at such times			state in which this notice i	s filed, a	notice on
3.	The undersigned issuer hereby undertak issuer to offerees.	es to furnish to the	state administrators, upon	written request, information	on furnish	ed by the
4.	The undersigned issuer represents that t Limited Offering Exemption (ULOE) of the of this exemption has the burden of esta	ne state in which this	s notice is filed and under	stands that the issuer clain		
	e issuer has read this notification and kno dersigned duly authorized person.	ows the contents to	pe true and has duly caus	ed this notice to be signed	on its be	ehalf by the
lss	uer (Print or Type)	Signature		Date		
	ntral American & Caribbean Real tate Cayman Fund I, L.P.	Stephen	Purdon	6/2967		
	me of Signer (Print or Type)	Title of Signer (Pri	nt or Type)			

Director of Southern Bridge Capital Partners, the General Partner of Issuer

### Instruction:

Stephen Purdom

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

# APPENDIX

1	2	2	3			4		Disqua	5 lification	
	Intend to non-ad investors (Part B	in State	Type of Security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)				under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No	Limited Partnership Interest	Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No	
AL							· ·			
AK										
AZ										
AR		,								
CA					•					
со										
СТ		X	150,000,000	0	0	0	0		x	
DE		×	150,000,000	0	0	0	0		Х	
DC							· · · · · · · · · · · · · · · · · · ·			
FL		x	150,000,000	0	0	0	0		х	
GA										
н					·					
ID										
IL		x	150,000,000	0	0	0	0		х	
IN		x	150,000,000	0	0	0	0		Х	
IA	L									
KS					<u></u>					
KY		ļ								
LA										
ME										
MD										
МА		ļ			- <del></del>					
MI										
MN										
MS										
МО					7 of 8					

# APPENDIX

1	Intend to non-ac investors (Part B-	to sell ccredited in State	3 Type of Security and aggregate offering price offered in state (Part C-Item 1)		4  Type of investor and amount purchased in State (Part C-Item 2)			5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No	Limited Partnership Interest	Number of Accredited Investors	Number of Number of Non-Accredited Accredited			Yes	No
мт									
NE									
NV									
NH									
NJ						· <del></del> ·			
NM									
NY						1.			
NC									
ND									
ОН									
ок									
OR				,					
PA									
_RI									
sc									
SD									
TN									
TX									
UT									
VT									
VA									
WA									
wv		 							
WI									
WY									
PR									

## EXHIBIT A

Central American & Caribbean Real Estate Cayman Fund I, L.P. ("Partnership") is a limited partnership organized for the purpose of investing in real estate opportunities in the Central American and Caribbean region. The Partnership's minimum investment amount is \$250,000 for individuals and \$5,000,000 for entities, although the general partner, Southern Bridge Capital Partners (the "General Partner"), has discretion to accept lesser amounts (but in no event less than \$100,000 for individuals). The interests will be offered in the sole discretion of the General Partner. The maximum aggregate amount of limited partnership interests which may be sold in this offering is \$150,000,000, and we have inserted this figure in Part C(1) of Form D as a reasonable estimate of the aggregate offering price of such limited partnership interests.

